



Entered on Docket
August 02, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR
Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**STIPULATION AND ORDER
RESCHEDULING HEARING ON
MOTION FOR RELIEF FROM
AUTOMATIC STAY
(AFFECTS USA COMMERCIAL
MORTGAGE COMPANY)**

SCHWARTZER & MCPHERSON LAW FIRM
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Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Current Date:

Date: August 4, 2006
Time: 9:30 a.m.

New Hearing Date:

Date: August 16, 2006
Time: 9:30 a.m.

IT IS HEREBY STIPULATED and AGREED by and between USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust Deed Fund, LLC (collectively, the “Debtors”) by and through their attorneys, the law firm of Schwartzer & McPherson and Ray Quinney & Nebeker; and Creditors Rolland P. Weddell and Spectrum Financial Group, by and through their attorneys, Hale Lane Peek Dennison and Howard (“Hale Lane”), as follows:

WHEREAS on July 12, 2006, Hale Lane filed a Motion For Relief From Automatic Stay (the “Lift Stay Motion”) which is scheduled to be heard on August 4, 2006 at 1:30 p.m. See Lift Stay Motion, docket no. 863.

WHEREAS, the Parties believe that it is necessary to have additional time to respond to the above-referenced motion and to allow the Debtors to address, to the extent possible, the concerns of any of the Parties prior to having to file a responsive pleading.

NOW, THEREFORE, the Parties hereby stipulate and agree as follows:

1. The hearing on the Lift Stay Motion shall be continued to August 16, 2006 at 9:30 a.m.

2. All Parties shall have up to and including August 4, 2006 to file responsive pleadings to the Lift Stay Motion. Courtesy copies of said pleadings shall be delivered to the Court no later than August 7, 2006.

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2. The deadline to file replies to the responses for all parties shall be August 11, 2006.
 Courtesy copies of said pleadings shall be delivered to the Court no later than August 14, 2006.

DATED this 31st day of July, 2006.

DATED this 31 day of July, 2006.

**RAY, QUINNEY & NEBEKER, P.C. and
 SCHWARTZER & MCPHERSON LAW
 FIRM**

**HALE LANE PEEK DENNISON AND
 HOWARD**

By: Jeanette E. McPherson
 Lenard E. Schwartz, Esq.
 Jeanette E. McPherson, Esq.
*Attorneys for the Debtors and Debtors in
 Possession*

By: Elissa F. Cadish
 J. Stephen Peek, Esq.
 Elissa F. Cadish, Esq.
 Matthew J. Kreutzer, Esq.
*Attorneys for Rolland P. Weddell and
 Spectrum Financial Group*

ORDER

IT IS SO ORDERED.

PREPARED AND SUBMITTED by:
 RAY, QUINNEY & NEBEKER, P.C. and
 SCHWARTZER & MCPHERSON LAW FIRM .

By: Jeanette E. McPherson
 Lenard E. Schwartz, Esq.
 Jeanette E. McPherson, Esq.
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